Partners in Care Programme Co-design in health and care services

Websession 4 March 2017

Dr Lynne Maher
Director for Innovation
Ko Awatea
Associate Professor of Nursing
The University of Auckland
Adjunct Associate Professor, School of Medicine
The University of Tasmania



@LynneMaher1





Taranaki, Hutt Valley and Capital and Coast DHB Teams



Agenda for todays web session

- Reflection on the workbooks
- Feedback from two teams on the Capture Phase
- Moving to understand
- Next activities



Reflection on the workbooks

- Project set up-
 - Time, scope, measures.
 - Challenge, opportunity need (and solutions)
- Engage-
 - slow with consumers overall, some great examples of wide range of stakeholders
- Capture-
 - Mainly consumers
 - Surveys, interviews/conversations
 - More breadth than depth



Surveys

Introduction

Why are we collecting stories?

- You are invited to be interviewed as part of Cardiac Services Project looking to improving the experiences of patients by reducing the incidence and more effective management of Surgical Site Infections (SSI). Along with other people's, your responses will help to form a basis for the quality improvement in the area of SSI.
- Framing questions
- what is working well, what could be better, what ideas do you have that would improve it.
- What happened next, how did that make you feel, then what happened, how did that make you feel?
- Testing surveys just test them!
- Distribution and collection- can affect the levels of return



Experience questionnaire :

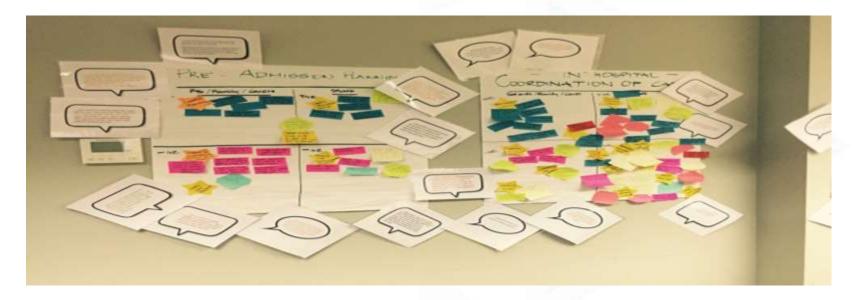
What made you come to hospital? Who advised you to come? What information were you given about why your child needed to be admitted? How was the information given to you? I aw did you feel	What did you know about your child's treatment while in the word at the beginning of this admission? What information were you given? Who gave you the information and how was that given? What would you have liked to have known	When did you know that your child was going to be discharged from hospital? What information were you given at discharge time, if any? Are you aware of a follow up or referral? Has this been organised and by whom? From what you were told, how confident were you to be discharged? On a scale from0-10 Were you comfortable enough to ask any questions regarding your hospital stay? How did you know what to do when you got home?	If you needed to pick up medications, how did you know what to do with them? If you needed to ask questions, were you aware of who to contact? If you needed to contact someone how was that for you?	Who were you told you needed to see if your child got sick again? How easy/hard was it for you to talk to someone or see someone about your child's health?
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As you capture remember to collect ideas for improvement

And start to add these somewhere....

Either on your experience map



Or on a separate 'sheet'



Developed by Ria Byron Patient Experience Journey – Scene 1 **Ko Awatea** Mary's foot is very inflamed and Mary phones her GP for an Mary bikes to work the next day. her colleagues advise her to see appointment and is told she has later Her foot is very swollen and her GP. Mary injures her to wait 1 week to see her GP inflamed. Mary is in a lot of pain. foot at home. She Mary has just started a new job cleans the wound and feels she can't take time off. and puts a plaster am in a lot of She dismissed the pain as she did on it and goes to pain and not want to overreact in her new work the next day having environment. difficulty walking on my I'm not happy about having to wait as my foot is very painful Mary phones her own GP practice the next day to ask if they can give her the second dose of Mary goes to see a GP at the after IV Antibiotics. They agree to see Mary and she is very happy they were helpful and reassured hours GP practice as a walk in. her it was going to be okay. She did not have to wait to be seen at the GP Practice. Mary is The GP informs her she will need attended to by the practice nurse and given her 2nd dose of IV antibiotics and IV antibiotics. was then also informed she needs to have any x-ray and a third dose of IV antibiotics over the Mary is given the first dose of IV weekend. antibiotics Mary is now not able to go away with her family for the weekend so she went to stay with They kept I can't go away for the me well Telling my story informed I had to tell weekend several times though that's and were my story to made me feel kind the nurse & very frustrated the doctor and anxious I felt well looked I felt they were very after and they made efficient, they me feel like this was welcomed me and important made me feel cared I had to tell my for and comforted story to the me. I was listened to. receptionist HEALTH EYETEM INNOVATION AND IMPROVEMENT

As you capture start to map out themes



Sharing

After Hours Primary Care

Hutt Valley Acute demand clinical network Rachel Prebble, Peng Voon, Jazz Heer, Paul Abernethy



Choice and Decision Making in Acute Care – understanding why people choose different care options?

Rachel Prebble
Peng Voon
Paul Abernethy

GP practice conversations – what is their experience?

- Visits to 6 practice teams
- Discussion on acute care experience
- Key themes triage, walk-in acute clinics, priority access, extended hours, after hours
- Messaging/communication is key - consistency
- Need to create time to think/plan/test ideas
- Space and model of care limitations
- Patient focus inclusion





GP practices in Context – what are the main challenges they see?

Common challenges for all	High needs practices challenged by
Eree under 13s policy Lack of clarity in relationship with ED and ambulance	 Population leaves area for work – access to practice during daytime more difficult Level of social chaos in the community – booking on the day reflects limits in forward planning Capacity used by WINZ work capacity assessments (one practice reported over 1500 in one year) Transient population and high ESOL (interpreters and extended appointments) Time consuming follow-up (e.g. people without telephones, transient population) Meeting complex social/health needs of families

What do GPs think might improve acute care ?

Increase consistency across system: Identify top 3 acute presentations and design consistent pathway across system?

Phone triage at afterhours to ensure focus is on acute, rather than walk in model with nurse triage?

Shared call centre function (Midlands model)?

Review under 13s access for afterhours?

Funding model to increase community based treatments/surgeries/procedures?

Improve IT system for referrals?

Hospital files kept up to date with right GP or contact details?

GP access to the Wellington health system?

Consider changing landscape – mobile population, practice ownership models (move to multi-GP practices with grandparent process for sole practices?)

Access to radiology without need to go through ED?

Interplay between long term condition management and reducing acute demand e.g. flu vax (with its built in 20min hold) for high risk offers opportunity for "Warrant of Fitness"

Increase integration with multidisciplinary and specialist teams

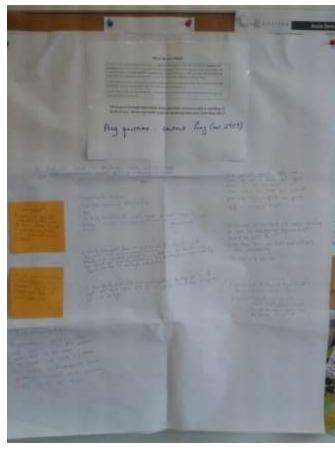
Increased relationship with ED and ambulance for practices. More clarity and pathways.

Capturing the voice of the staff in ED – what do our ED staff think and feel?

Use the Post-it notes for your comments.... Anything and everything is very much appreciated! There are no 'right' or 'wrong' answers!

What goes through your <u>mind</u> when you have someone who is standing in front of you, whom you think could be receiving their care from their GPs?

How does it make you <u>feel</u>, when people come to ED, whom you think could be receiving their care from their GP?



What goes through your mind, as an ED staff member, when you have someone standing in front of you who you think could be receiving care from their GP?

Most patients
would rather not
come to ED I think,
but often there is
no alternative, as
other services are
closed.

I feel frustrated at the lack of understanding at what the emergency department should be used for.
Media scaremongering about infectious diseases creates a lot of fear.

There is a breakdown between GPs and patients in the community.

"You're pulling a fast one."
Frustrated that they take time away from people who really need to be here.

I think we could do more to educate patients about the best options, but in the rush rush rush of the ED there is limited time for this.

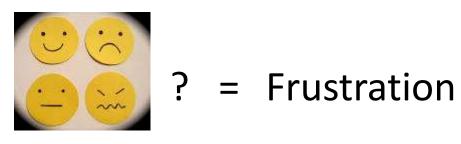
Cost is a factor.
People genuinely
can't afford to go
to their GP or
after hours.

Frustrated! Some people see it as their 'right as a tax payer' to use ED. They can get quite confrontational if you ask them whether they tried their GP first.

I think knowledge and culture mean that patients don't understand the purpose of a GP vs ED. Limited health knowledge is a factor. Especially if it is the first time someone experiences a particular pain or illness. Some people don't even know basic self-care and rush in to ED.

If they can stand, I'm thinking: "....walk out that door, just turn around now, cos you're not welcome anymore...."

So what did we learn from our ED staff?





? = It's about lack of education/knowledge



? = Communication

Capturing the patient voice

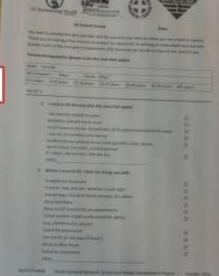
- at GP practices, after hours and ED

A physical space to talk

To Assablishings House. Example of the control of t



Patient tick box surveys



Varied times and days

I had to bite my tongue sometimes!

Patient

minutes

conversations took about 15

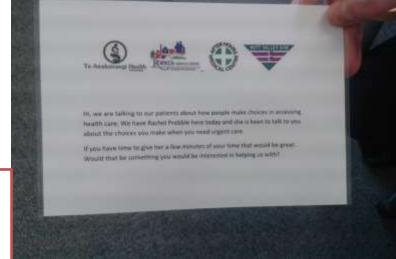
I had to remember I wasn't reviewing the clinical process.

Every good conversation starts with good listening.

Go with the flow.



Scripts and information for reception staff



We talked to the health team in advance (doctors, nurses and administrators and gave them written info. We made sure they knew why I was there and what I was doing. Then we sent a **thank you**, with a summary.

Seen at GP practice Acute Stream

People with long-term conditions – often know what they need

"I know it won't kill me. I don't think of going to hospital."

Elsie has a bladder infection, which started causing symptoms the night before. She has had repeated infections over a long time and keeps a few meds "to hold me over until I can get to the GP".



I know the symptoms and I know what I need.

My GP is lovely but quite often I can't get an appointment with her.

Sometimes I can just get a script by phone, but i hadn't seen the doctor in awhile, so decided to come in.

Seen at Lower Hutt After Hours

People who plan based on past experience.

"The children always seem to get worse at night, so I wanted to come in before that".

Toni brought her daughter in with asthma. She had picked up her from school and been told that her breathing was not good.

After hours is very convenient, as it is often only after school that I discover there is a problem. It is impossible to get a same day appointment with the doctor when you only find out you need one at 3pm.



If it was for me, and I couldn't come here, I would wait until tomorrow. But for her I would have gone to ED.

I don't take risks with her asthma. She has had pneumonia before, so I don't wait.

My GP practice is lovely. The doctors are awesome and the nurses too. It would be great if they were open longer.

Seen at Emergency Department

People who want to do what is best for their children.

"I don't know what to do because I don't know what is wrong with her".

Sally is mother of a little girl, who vomited on the way home from day care and was floppy and had a fever. She tried her GP but there were no appointments today. She felt too anxious to wait for after hours to open.



"It is sad when your child is sick and you don't know what to do. I feel alone".

"You wait quite a long time for an appointment, but you get great quality care once you see the doctor. "I am not going to stay at home until the next morning if my child is in distress".

What matters most to you when you have an acute health problem?

PRIORITISETIMEFORMEHEARME TAKEMESERIOUSLY RESPECT COMMUNIUM.
ASSESSMENT TRUST WHOLEPERSON
TREATMENT COMPETENT REASSURANCE
ADVICE THOROUGHLINKEDUP LISTEN **FEELBETTERATTENTION**

What is important to our patients when they have

"It is sad when an acute care need? your child is sick and you don't know what to do. You feel alone".

People feel safe in ED.

Patient Conversations

- 24 at GP practices
- 11 at Lower Hutt after hours
- 22 at Emergency Department

Pencil and paper surveys

- 56 at Lower Hutt after hours
- 72 at Emergency Department

Timeliness and communication are really important, I assume the clinical care will be excellent."

"Trying to get to one actual GP is a nightmare. If you have an acute problem, you just need to see whoever."

'That people will take me seriously."

Some people don't know basic self-care and rush in to

6 GP practice leadership teams 3 Emergency Department Leaders **Emergency Department Staff**

FD is easy convenient to get to.

Most patients would rather not come to ED I think, but often there is no alternative, as other services are closed.

I think knowledge and culture mean that patients don't understand the purpose of a GP vs ED.

We (ED)

are seen

experts.

as the

Media scaremongering about infectious diseases creates a lot of fear.

Cost is a factor

People genuinely

can't afford to

go to their GP

or after hours

"I trust my GP, he is

great. I can't always

get to see him, but the

you need one at 3pm."

When making changes in Model of Care, staff felt these elements contribute to success:

- Time/space to develop and plan
- Data to inform change planning and evaluation
- Time/space to work with team and address concerns
- Modelling for scale
- · Lead time for scheduling
- Identifying capability and capacity -> sustainability
- Clarity and consistency (e.g. nurse standing orders)



Wait and see communication amongst 甚 the GPs here is great." Look on the internet Ask a friend/relative for advice "I had mild symptoms and I googled it, but Call healthline or then it got more an advice line severe." Call a health Level of fear/worry/anxiety professional e.g. "I need to sort i physiotherapist for an urgent out now. I can't vait Ξ. a few days for an appointment. appointmen! Call my GP practice for an urgent "I rang to see where appointment the queue was shortest. It would be good to know how long the queue is." Go to After hours "After hours is very convenient, Go to ED as it is often only after school that I discover there is a problem. It is impossible to get Callian a same day appointment with the ambulance doctor when you only find out

"I think the GP can refer for an xray, but then you have to pay for the GP and pay for the xray and you have to travel to each and wait at each place".

What's next?

- Developing an on-going and meaningful relationship with consumers
 - Identifying ways for consumers to inform our Acute Demand Network as an on-going process
 - The capture we have completed was about concept development for acute care. This has informed the development of two work streams for service development in acute care:
 - Community Integration
 - Health Care Home Type model
 - There is also our annual integrated winter planning workstream
 - The logical next step is to build consumer representation and input into each of these 3 workstreams.
 - Closing the loop communicating what we have learned back out to the DHB and community will also be a part of the next steps.

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Sharing

CCDHB Co-Design Project

Michelle Bowe, Rachel Fluke, Sarah Maher, Heta Makiri





CCDHB Co-Design Project

Michelle Bowe Rachel Fluke Sarah Maher Heta Makiri

15 March 2017

Why do they need a checklist? Don't they have this information written down?

Checklists help people with the steps they need to take.

For example, when you get a new Warrant of Fitness for your car, the mechanic will use a checklist to make sure they have checked all parts of your car.

It's important that the same checks are taken with your operation.

The Surgical Safety Checklist is an important part of this.



For more information about how the Health Quality and Safety Commission is promoting the Surgical Safety Checklist to keep you safe go to http://www.hqsc.govt.nz and type 'surgical safety checklist' in the search box.





New Zealand Government





Health Quality & Safety Commission New Zealand.
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We are **keeping you safe** during your surgery by asking you some questions. On the day of your surgery, a nurse will ask you to confirm:

- your name
- · your date of birth
- · the operation you are having
- any allergies and reactions you have.

The nurse will check that you have given permission for the surgery and anaesthesia, and confirm the place on your body where you are having your operation. We will ask you these questions a number of times before you have your surgery.

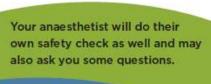
If your child is having surgery, we will also need to ask these questions. You can answer these questions on behalf of your child.

You will also have the chance to ask any questions you have at this time.



The aim of this checklist is to make sure that *all important steps* have been taken to keep you safe during surgery.

The checklist is used by everyone involved in your surgery - the nurses, the anaesthetist, the surgeon and others.





On the day of your surgery, a nurse will ask you to confirm:

- your name
- · your date of birth
- · the operation you are having
- any allergies and reactions you have.

Your anaesthetist will do their

The nurse will check that you have given permission for the surgery and anaesthesia, and confirm the place on your body where you are having your operation. We will ask you these questions a number of times before you have your surgery.

If your child is having surgery, we will also need to ask these questions. You can answer these questions on behalf of your child.

You will also have the chance to ask any questions you have at this time.



These questions are part of the Surgical Safety Checklist which was developed by the World Health Organization.

The aim of this checklist is to make sure that all important steps have been taken to keep you safe during surgery.

The checklist is used by everyone involved in your surgery - the nurses, the anaesthetist, the surgeon and others.



Project Aim & Scope



- CCDHB use a co-design approach to understand thoughts of staff and patients on the "Keeping you safe during surgery" brochure
- Make recommendations to HQSC to inform design of a new version of the brochure

In February, scope widened to include:

 CCDHB will make recommendations regarding other methods of communication



Consumers

- Project team:
 - o 2 consumers
 - 2 health sector representatives
- Consumer: approach by CCDHB Quality Manager
- Consumer representative: Whanau Care Services staff member
- Both familiar with health sector





- Consumers brought up to speed with co-design through presentation
- Peri-operative tour so our consumers could experience the surgical patient journey and observe:
 - That multiple questions are asked
 - Multiple times
 - By **multiple** staff
- Staff and patient / family engagement





1: Surgical admissions

2: Holding bay





3: Operating theatres





4: PACU



5: Second stage recovery





Capture



- Surveys devised for:
 - Operating Theatre staff
 - Whanau Care Services staff
 - Surgical patients
 - People in the community
- More effective face to face, with conversations
- Iterative surveys to capture breadth and conversations for depth

Capture example



- Ophthalmology day surgery patients
- On admission they read the "Keeping you safe during surgery" brochure
- Meet patient in second stage recovery for face to face survey and conversation

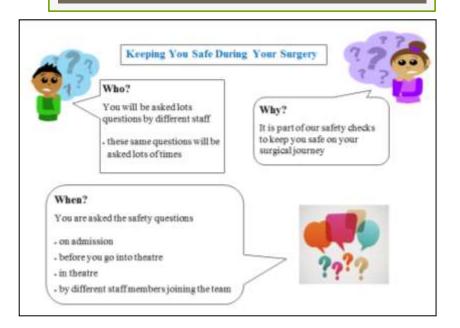
"Don't need special bit of paper"

"Confirmation being looked after" "Don't see people need to be mollycoddled"

Testing

Postcard 1

Postcard 2



Keeping you safe during surgery Different staff will ask you the same questions a number of times prior to your surgery.

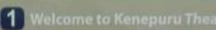
This process is part of the Surgical Safety Checklist which was developed by the World Health Organization and is used to keep you safe during surgery.

If you have questions, please ask any member of staff.

Testing

INFORMATION FOR PATIENTS





When you arrive, we will ask you to check all the externation on your Patient Information form. Take your time to make sure it is all connect.

If you aren't sure how to change something pieces ask us.

Make pure for part is tick or a cross to all of the boses. If you see having a General Assessments or redation you will need to have common take you home and stay the right with your

Checking 2

Next we go through a checkful.

Then we get you would for your operation or procedure. the check your temperature, blood pressure and other recedings. and sulk your repositions about your medicines, any infections and altergen.

If you are favoring we check that you have done that correctly.

Now is a good time for you to ask any questional





Waiting to go

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Visitors and more visitors 4

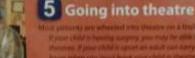






Your Surgical Journey today

INFORMATION FOR PATIENTS



A control of the cont

Welcome 6

There can be game a first people waiting for you in their I we good has a note to play You will again be asked for your mane, data of both and what suggery you are expected to have

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You can still aid question:



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Please ask any questions and fill out our customer survey





Next steps...

- Version 5 of patient survey
- Further testing of postcard 1 = content
- Testing "Keeping you safe during surgery" vs not using 'safe' in the title
- Try to engage with consumers:
 - unfamiliar with the hospital environment
 - less than 45 years of age

Thank you

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Next Activities

- Review you baseline data collection plan- to make sure it illustrates the challenge/opportunity
- Continue to engage at Project/Steering Board Level and at 'front line' level. This will require some attention to communications.
- Continue to Capture –remember breadth and depth
- Create a high level process map so that you can start to populate as you capture
- Start to plan for co-design, testing, measuring impact.



Combined Web session dates

- Wednesday 5th April 12-1pm two teams to share how they have mapped experience
- Wednesday 3rd May12-1pm two teams to share ideas and co-design activities
- Wednesday 31st May 12-1pm- two teams to share testing/implementing activities



Time Check

- 15 days 3 hours to the next websession on 5th April
- 52 days until the programme completes on 31st May.
 I have removed three days for Easter/ANZAC day.





- The initial part of the process is often the most challenging and time consuming
- You are all at slightly different stages but are doing well...despite the challenges
- We are here to help

