

Kōrero Mai (Talk to Me)



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Co-design of a patient, family and whānau escalation process for deteriorating patients

Waitemata DHB

Körero Mai: HQSC Background

- Patients, families and whānau often recognise subtle signs of deterioration, even if vital signs are normal
- Delayed recognition of, or response to, patient deterioration is an adverse event.
- Most patient or family-led escalations are due to breakdowns in communication
- Escalation processes are intended to complement the work of staff to assist the early detection of patient deterioration

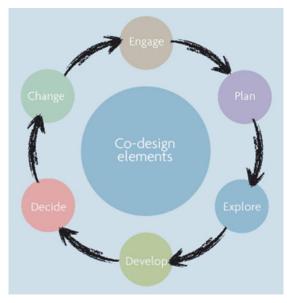




Co-Design Process

- Co-Design engages patients, family and whānau in the process of healthcare innovation and redesign
- We uncover consumer (patient, family, whānau) and staff experiences
- We assemble consumers and staff in co-design groups to develop solutions together





Co-design process

- Project start up: scope, plan, aim
- Engage: consumers, families and staff
- Capture: consumer, family and staff experiences using a range of methods
- Understand: emotions and "touch points" along the journey of care
- Improve: work together to identify and prioritise what to improve
- Measure: check to see if experience is improving







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Scope, Plan, Aim

Start up

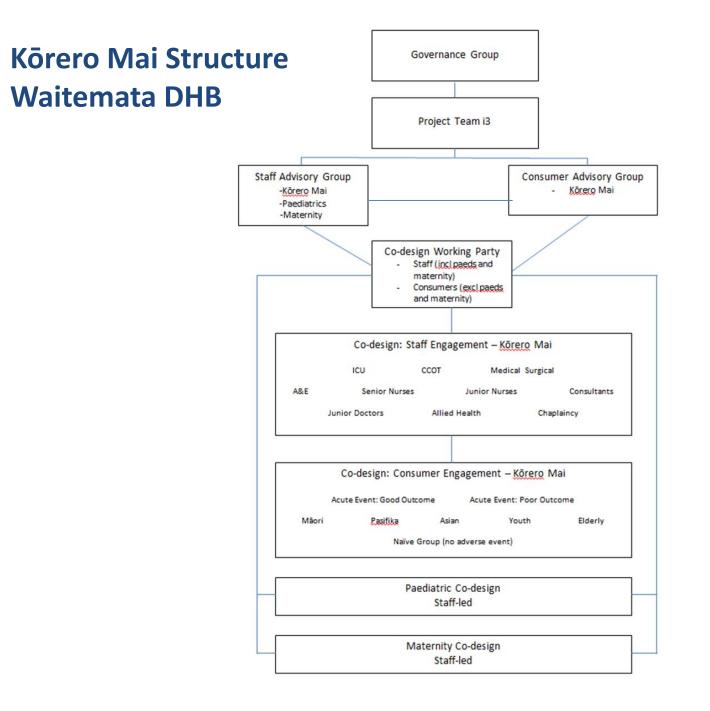
Scope

- Project scoping undertaken by project team
 - Stakeholder identification and on-boarding
 - Consumer recruitment
 - Assembled Advisory Group and Co-Design Working Party
 - Project Charter written, signed off and lodged with Awhina

Plan

- Set meeting schedules for Advisory Group and Working Party
- Biweekly WIP for Project Team
- Generated database of relevant consumer cases
- Created a Gantt/time chart for working party
- Engaging with Comms as part of National PDP







Start up: Aim

 Korero Mai (Talk to Me) aims to implement and test an escalation system co-designed by consumers and staff at Waitemata DHB for patients, family or whanau to use if they are concerned about the care they or the person in their care is receiving, by 30 June 2018.





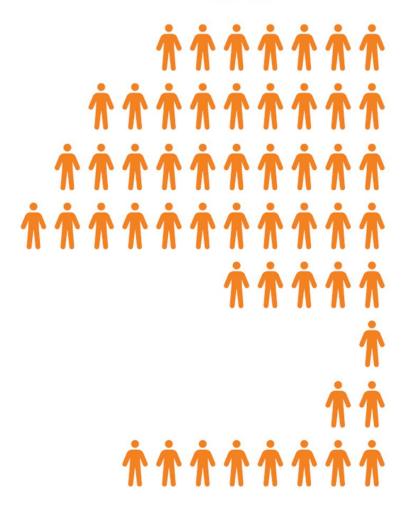


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Consumers, Families, Staff

Who did we engage?





TOTAL NUMBER OF CONSUMERS: 58 (including seven Advisory Group Members)

People who had experienced an inpatient event in the hospital (N = 7)

Māori whānau (N = 9)

Pasifika consumers (N = 10)

Asian consumers (N = 11)

Disabled consumers (N = 5)

Older Persons (N = 1 key representative)

Youth consumers (N = 2)

HQSC Inpatient Observation Task (N = 8)

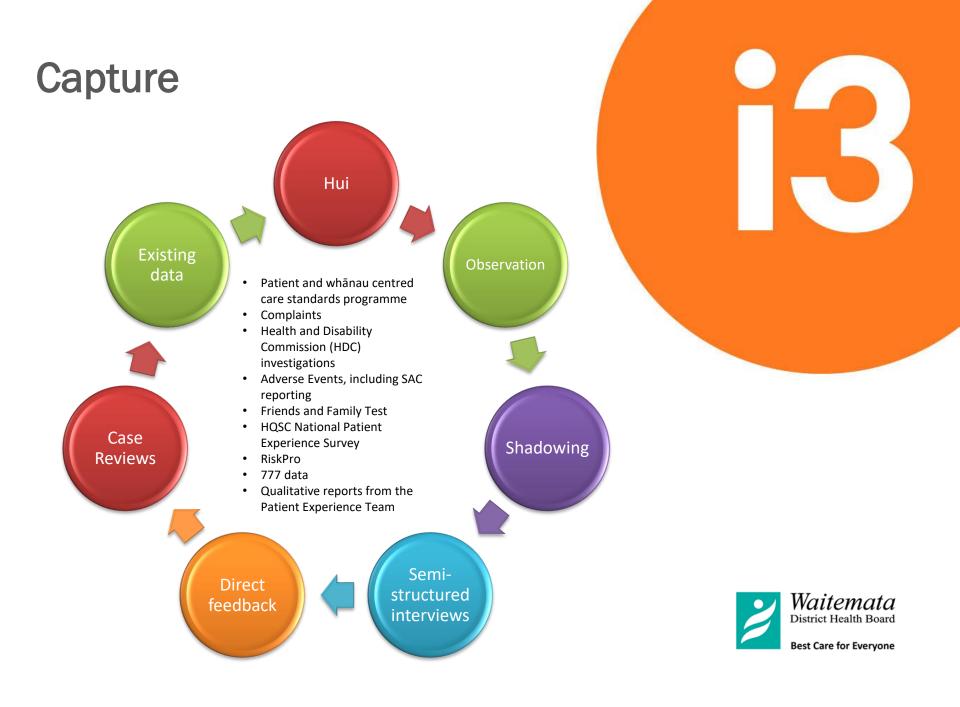
Staff representatives from Medicine, Surgical, Nursing, Allied Health, Cultural Health Groups (Māori, Pacific, Asian), Disability Services.





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Consumer, family and staff experiences using a range of methods







District Health Board **Best Care for Everyone**

Kōrero mai co-design programme

Observation/ question prompted conversation data collection template

Also refer to the Co-design capture information sheet and Tips sheet on observations

Waitemata DHB

Identify yourself to ward staff and agree which interactions you can observe.

Before the observation you will need to introduce yourself to the consumer / whanau and asked for their permission to observe and ask them questions.

±.

Observe the interaction between a staff member and consumer / whānau. Particularly look and listen for any information that is provided to the consumer and/or whanau that invites them to raise concerns.

Things to observe:

- · Did the health staff member introduce themselves by name and role? Yes/No
- Yes/No Was there good eye contact?
- Did the staff member face the consumer/ whanau? Yes/No ٠
- Did the staff member smile/appear friendly? Yes/No ٠

Note any additional information relevant to the observation in the box below.

Thematic Analysis Template

Below are the questions from the discussion guide, with room for you to write:

- Notes bullet points (factual information)
- Quotes
- Relevant themes

First of all, describe the person being interviewed so we can attribute the data to the right cohort of patients:

- Patient Carer Other
- Ethnicity
- Age (if known), or Youth Elderly
- Male Female Gender Diverse
- Other information e.g. 'has experienced deterioration' etc.

Could you please tell me about a time you/the person in your care was in hospital:
 Briefly, what was the reason you/ they were in hospital? How long were you/ they in for?

Notes	Quotes	Themes







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Emotions and 'touch points' along the journey of care

Key findings from observational task

- Reliance on nurse to communicate with and escalate concerns
- Importance of seeing 'people like me' to build trust with staff members
- Little awareness of how to escalate beyond nurse (although no patient-facing system currently exists)
- Improvements centre on:
 - Improving communication giving feedback about follow up; normalising use of call bell; setting expectations about observations
 - Understanding vital signs
 - Possible up-skilling of Pasifika staff
 - Making placement of call bell in patients hand standard (where possible)
 - Visibility of information (foot of bed)



Key findings of hui

Issues	What isn't working	What Works	
Co-morbidities	Staff abilities - cultural competence and escalating	kaiāwhina (helper, advocate)	
Serious illnesses	Not using referral services/delays in referrals	Kai-atawhai (kindness, care, generosity)	
Finances	Lack of services (+ over Xmas)	Finding someone who knows	
Distance from services	Communication - listening	Tikanga Māori	
"I felt like a dog"	Travel costs	Kaumātua	
Differential treatment	Accommodatoin	Whanaungatanga	
Patient + tūpāpaku	Quality of services	Parking	
Ronald McDonald House	"Feels like a prison"	Rongoa Māori	
	Bad vibes	Kai mahi	
	Parking	Māori everywhere	
	"Bad Services"	Whānau room	
	Privacy	Crisis Assessment Team (CAT)	
	Not enough room	Social Media	
	Lack of information	Power of Prayer	
	Cultural Competency training linked to performance	appraisal	

Whānau experience

- Deterioration
 - How this is recognised
 - Vital signs
 - Also, life-preserving functions e.g. swallowing
 - Do Not Resuscitates (DNRs)
 - Not communicated
 - Different from Enduring Power of Attorney
 - Describing baseline/language
 - "He was very quiet" vs. "He was not responding"
- Death and Dying
 - "Dying in a good way"
 - Understanding the journey from a Māori perspective
 - Māori hospice?



Whānau experience

- People like me
 - Not enough Māori faces on staff
 - Give us a voice: Māori presence throughout hospital
- Understanding priorities
 - "Lose weight"
 - Family violence enquiries
 - Finances
 - Who gives oversight/guardianship?
- Healing/Support/Wairua
 - Healing power of karakia, moko
 - Sensing 'bad vibes' around people
 - The importance of space for whānau
 - Healing value of kai



Key Issues Directly Affecting Escalation

Good

Relationships with staff – rapport and trust; cultural competence

Cultural representatives/advocates

Seeing 'people like me'

Access to interpreters

Visitor involvement

Visibility of senior nurses

Not-so-good

- Power imbalances between patient and staff
- Not 'knowing' they can speak up or who to escalate to
- Language barriers
- Information not being fed back to patients in a timely way
- Assumptions about ability/cognition (disability)
- Use of communication aids staff not confident
- Non-verbal cues e,g, nurses/doctors 'too busy'
- Escalation for junior staff hierarchies can interfere, as can reactions from more senior staff (put downs, criticisms)

Escalation Service: Feedback

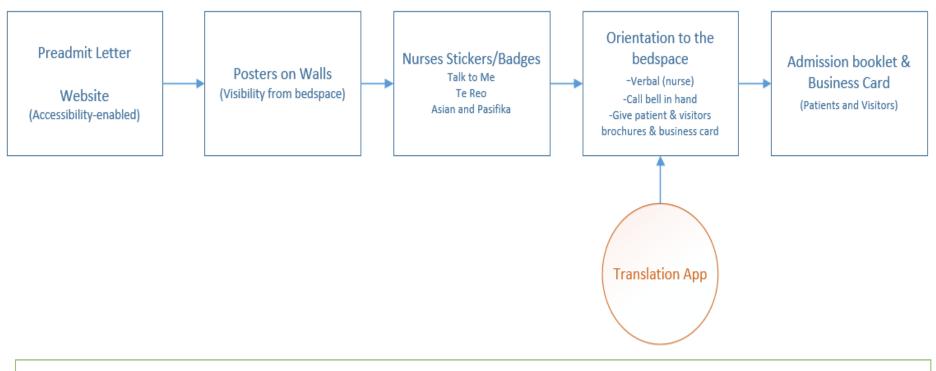
- Respondents (patients and staff) in support of an escalation service
- Would approach their nurse in the first instance
- Most prefer phone calls or text to escalate
- Different needs for different cultural groups
 - See people like me
 - Speak the same language
 - Chaplaincy/Kaumatua Support





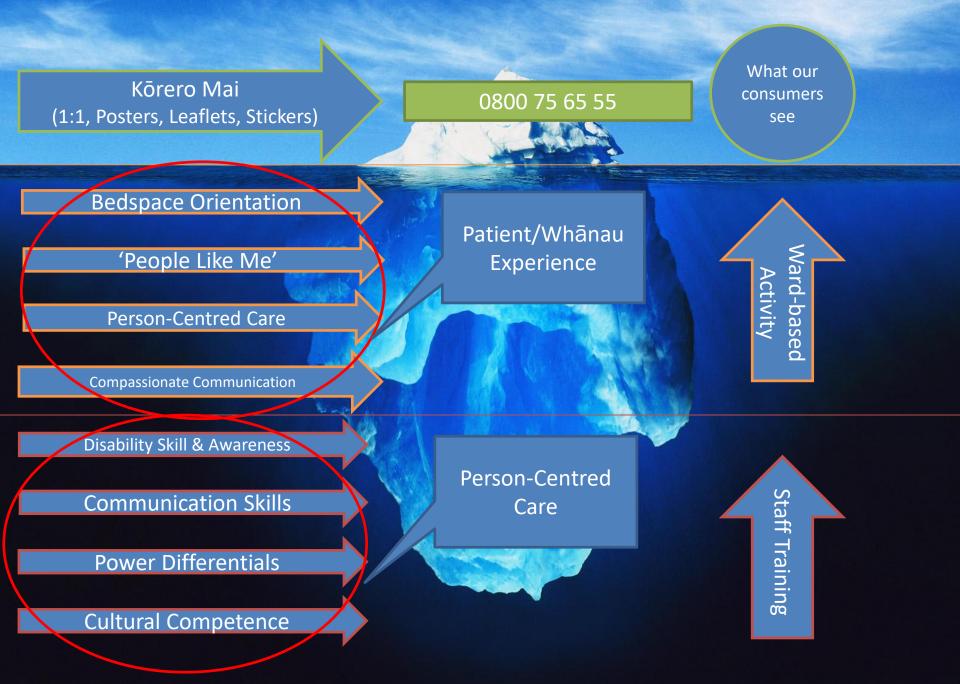


Korero Mai Touchpoints



Health Passport - Disability Groups









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Work together to identify and prioritise what to improve

Aims

- 1. To encourage patients and whānau to talk to their immediate care team (mitigate need for Korero Mai)
 - 1. Call bell orientation
 - 2. 'You can talk to me' stickers

2. To raise patients and whānau awareness of Korero Mai

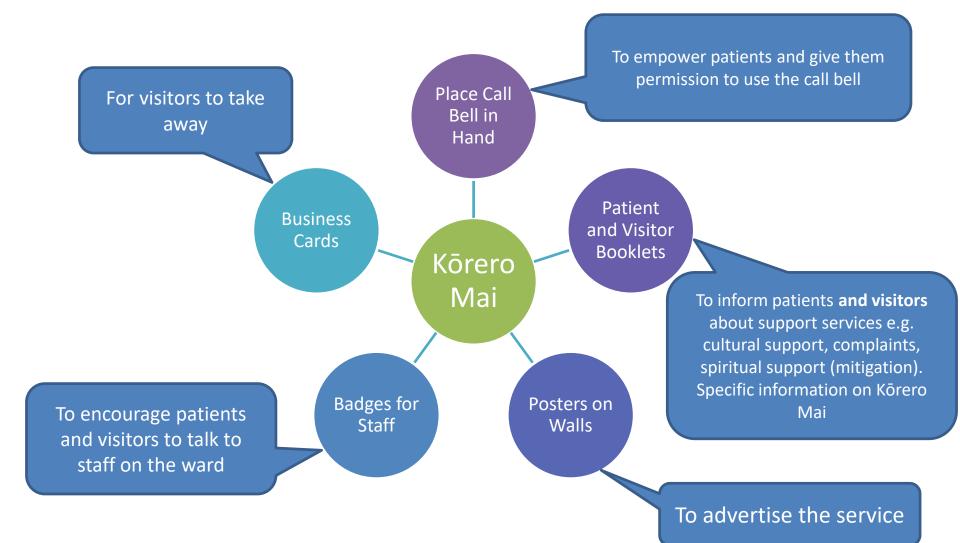
- 1. Posters
- 2. Brochures

3. To test usage of Korero Mai:

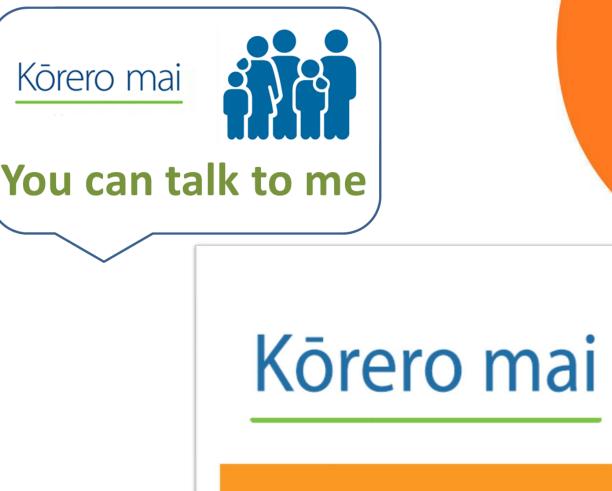
- 1. #phone calls
- 2. Type/issue
- 3. Required response
- 4. Demographics of patient/family/ whānau i.e. who is using it?
- 5. User satisfaction



Improvement Efforts on Wards







You can talk to me

Posters



Körero mai – Talk to me is a service you can use in the hospital if you are concerned about your condition or the condition of the person you are caring for, or if you are not getting the response you need.

you can press the call bell and talk to your nurse

you can ask to talk to the nurse in charge

Still concerned? Call our team on 0800 75 65 55* and ask for a review (or ask a nurse to call for you)

*This service is being used for a two week trial. Valid only from 21 May to 1 June 2018. Outside of these dates, please talk to the nurse in charge



If you are concerned about a change in your condition, or the condition of the person you are caring for... Korero mai – Talk to me is a service you can use in the hospital if you are concerned about a change in your condition or the condition of the person you are caring for and you are not getting the response you need.

> you can press the call bell and talk to your nurse

you can ask to talk to the nurse in charge

3

Still concerned? Call our team on 0800 75 65 55 and ask for a review (or ask a nurse to call for you)

If you have difficulties with hearing or speech, you can text: North Shore Hospital – 021 196 4420 Waitakere Hospital – 021 196 2883



Waitemata District Health Board

Business Card

If you are concerned about a change in your health condition, or the condition of the person you are caring for...

> you can press the call bell and talk to your

> > nurse



Waitemata District Health Board

Best Care for Everyone

B

Korero mai – Talk to me is a service you can use in the hospital if you are concerned about your health condition or the condition of the person you are caring for and you are not getting the response you need. you can ask to talk to the nurse in charge

Still concerned? Call our team on 0800 75 65 55 and ask for a review (or ask a nurse to call for you)

Difficulties with hearing or speech? Text... North Shore Hospital – 021 196 4420 Waitakere Hospital – 021 196 2883

Brochure

Kōrero mai Talk to me



Körero mai – Talk to me is a service you can use in the hospital if you are concerned about your health condition or the condition of the person you are caring for and you are not getting the response you need.

If you are concerned about a change in your health condition, or the condition of the person you are caring for...



Waitemata District Health Board Best Care for Everyone





Talk to us if you have any concerns, we can help

Patients, whānau and visitors can talk to staff and use the support services in this leaflet

*This service is being used for a two week trial. Valid only from 13 August to 24 August 2018. Outside of these dates, please talk to the nurse in charge.

Talk to us

Being in hospital can be stressful. It can be hard to understand what is happening, or to understand medical terms. Please talk to us if you don't understand, or want something explained to you.

At Waitemata DHB, we believe that 'everyone matters'. We know that everyone's needs are different. Please talk to us if you want something explained to you or if you don't understand. Some people worry about interrupting staff because they look busy. But we will always have time to listen to your questions or concerns.

Please press the call bell and talk to your nurse.

If talking is difficult

If talking is physically difficult for you, let your nurse know by using the box below.



Where to find help

Cultural support and advocacy

He Kamaka Waiora - Māori Health Services: Nau mai haere mai. Kaumatua are available to manaaki you and your whānau while you are in hospital. Please call (09) 486 8324, 8am - 9pm, Monday to Sunday.

Tautai Fakataha - Pacific Health: our support team can help you with building rapport, trust, or advocacy. Pasifika languages are available. Please call (09) 837 8836 ext 46836.

Asian Health Services (AHS): we provide language, cultural and emotional support to Asian patients/ clients and their families. Please call (09) 486 8314 or visit: www.asianhealthservices.co.nz

Health and Disability Advocacy Services: the Health and Disability Advocacy Service is a free, independent advocacy service available to assist you or anyone who may need help with a complaint. Contact: Nationwide Health & Disability Advocacy ServiceFree phone: 0800 555 050

Spiritual support

We have chaplains available to support people of all faiths and spiritualities, as well as those with no particular beliefs.

You are welcome to visit The Ahurewa Spiritual Centre on the 3rd floor of North Shore Hospital. A worship service is held every Sunday at 11am. To contact a chaplain, call (09) 837 8823 and ask the operator to connect you.

Evenings and weekends

Most services are available 24/7. On evenings and weekends, you might have to call the operator on (09) 839 0000 and ask for an 'on call' chaplain or support worker. If you're unsure, just ask your nurse.

Interpreters

Interpreters are available for most languages including New Zealand sign language. Please ask your nurse or hospital staff for an interpreter.



Training Pack for Responders

- Staff Roster
- 0800 instructions
- Call guide
- Call algorithm
- Riskpro Reporting



Staff Call Script for Korero Mai

Best Care for Everyone

This script follows an ISBAR format, to keep our communications consistent:

•	
Identify self	'Hello/Kia org, this is registered nurse [name] speaking '
Identify caller/patient/location	Q. 'Can I ask who I am speaking to and where you are calling from?'
	Q. 'Are you a patient or a family/whānau member?'
	If family/whānau: 'Can you please give me the name of the patient and which ward they are in?
	Reassure: 'Thank you for that information'.
S ituation – Establish urgency	 Q. 'Can you please tell me what is happening that has prompted your call to Körero Mai?' Use active listening: Reflect back what the person has told you, then ask, 'have I got this right?' e.g. 'From what I've heard you are worried about your mother as her breathing has changed and the nursing team don't seem very concerned. Have I got this right?' Once you have confirmed what is happening, establish if this is a medical emergency requiring a 777 response
	 "What is <u>the one thing you are most worried about</u> right now?" e.g. Having trouble breathing? Having trouble talking? Losing consciousness? Confused? Uncontrollable pain? Bleeding? Sudden loss of mobility/function Patient 'doesn't look quite right'



TRIAL Patient, family, whanau call Kõrero Mai to 0800 number

North Shore Trial

Ops Managers. Duty Managers WTC

RN answers call:

I - Identify self, caller, patient and location
 S - Establish urgency of situation and reason for concern
 B- Seek relevant patient history (reason for admission, LOS, treatment to date) and ward staff involvement
 A- Confirm reason for concern with caller: medical/non-medical
 R – Agree follow up plan with caller, who will attend/be in contact, and expected timeframe for response

If call is life threatening Advise caller to press red emergency bell Consider 777 Go to ward immediately

> Non-medical concern

> > Onsite RN

Attend ward or manage on phone as appropriate

Escalate as required

Notify ward of escalation

Document in clinical notes

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Onsite RN

Consider immediate request for medical review Attend ward Notify ward of escalation Review patient Escalate as required Document in clinical notes

Medical review

required

Medical Review

Immediate

Clinical deterioration of concern

Contact team or on call Registrar to attend immediately

Inform ICU Outreach

- Within 30 minutes
- Change in patient condition or issue requiring prompt medical review

Contact team or on call Registrar to attend within 30

minutes Inform ICU Outreach

- Within one hour

Patient condition or issue requiring medical review or follow up

Contact team or on call Registrar to attend within one hour

Consider this shift

Duty Nurse Manager or Nurse in Charge follow up Supporting bedside nurse follow up Medical team follow up Service level follow up e.g. Head of Division or Service Manager

Referral for services e.g. allied health Cultural Support Chaplaincy Patient Experience Team Security Consumer Complaints RiskPro

Responders' Call Algorithm

Final check in with patient/whanau/family Clear plan for next steps and next shifts

Complete Korero Mai Call Form

Scan to i3 Korero Mai Team olivia.anstis@waitematadhb.govt.nz

i3 Korero Mai Team follow up

same day or next working day with patient/whanau/family/staff Reporting to WDHB Patient Deterioration Programme Log all calls for Korero Mai on RiskPro

Select the following:

Classification of person affected: INPATIENT

General Incident/Event type: CARE/SERVICE CORDINATION

Specific Incident/Event type: Korero Mai Call

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All calls logged on

RiskPro



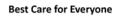


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Check to see if experience is improving

PDSA 2 Intervention Data (SurveyMonkey)

Patients	Family/Whānau	ρ_{\perp}
N = 55	N = 28	61
Gender Male = 23 Female = 32	Gender Male = 8 Female = 20	
Ethnicity NZ European = 51 Māori = 1 Tokolean = 1 European = 2	Ethnicity NZ European = 20 Māori = 3 Chinese = 1 Indian = 3 African = 1	
Average age = 65 (range 17 – 91)	Average age = 51 (range 21 – 77)	<i>Taitemata</i> strict Health Board



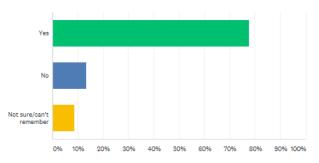
Call bell in hand

Q8

When you were admitted onto this ward, did staff put the call bell in your hand?

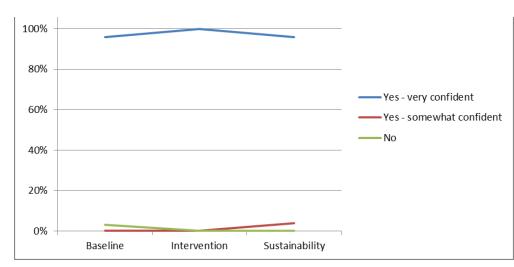
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Answered: 45 Skipped: 1



ANSWER CHOICES	•	RESPONSES	•
✓ Yes		77.78%	35
▼ No		13.33%	6
 Not sure/can't remember 		8.89%	4
TOTAL			45

Do you feel confident using the call bell?



Kōrero mai **Singer** You can talk to me

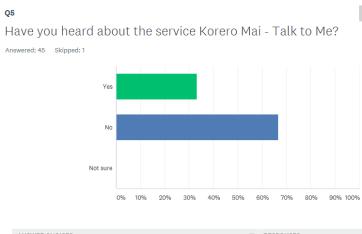
- Promoters = 15
- Detractors = 9

Confused AtEase LookedAfter HappyTalk Reassured Neutral Good

Awareness of the service

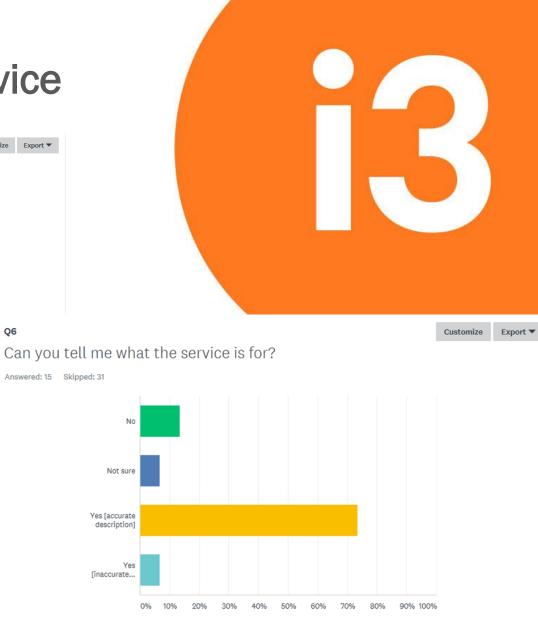
Customize

Q6

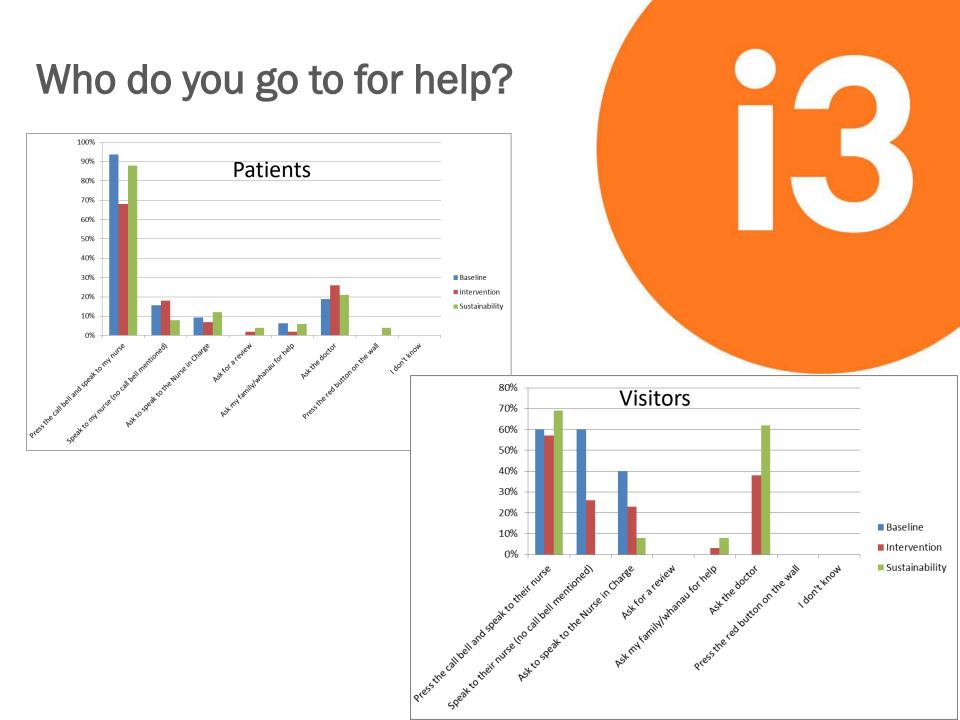


Q5

ANSWER CHOICES	•	RESPONSES
▼ Yes		33.33%
✓ No		66.67%
 Not sure 		0.00%
TOTAL		



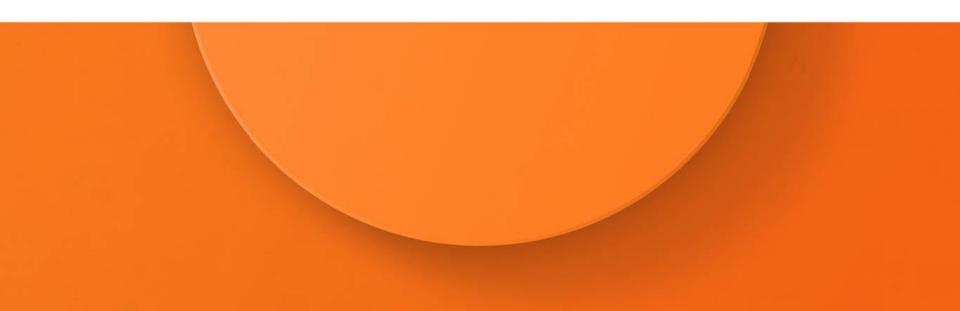
ANSWER CHOICES	RESPONSES	-
▼ No	13.33%	2
✓ Not sure	6.67%	1
Yes [accurate description]	73.33%	11
	1	











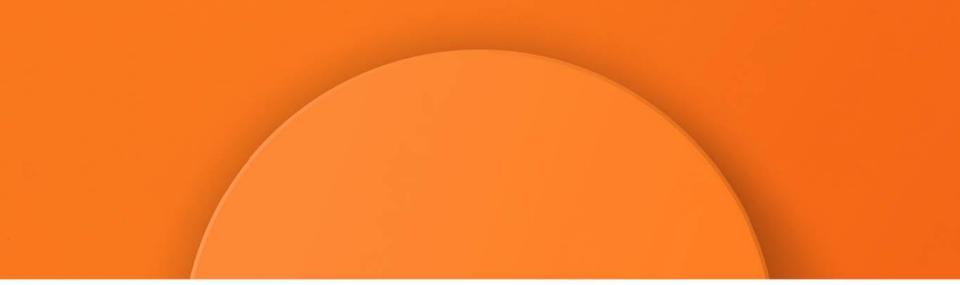
Recommendations

 Face to Face communication is the preferred mode of information-transfer for patients in the hospital

 Giving patients permission to speak up ('You can talk to me') is positive for reducing barriers to communication

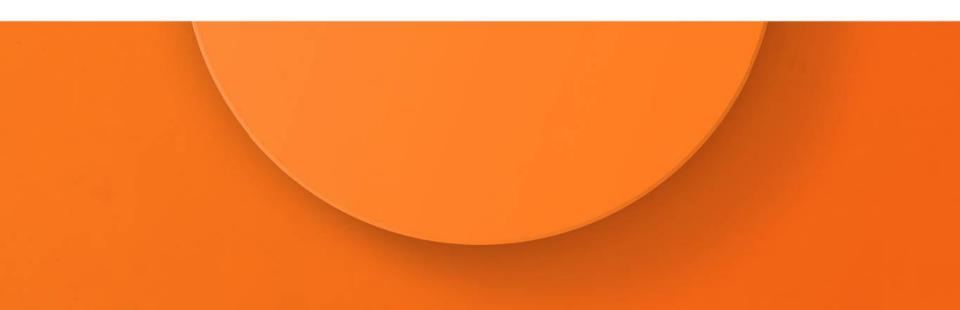
 Challenges remain around staff resistance to change, hierarchical communication and technology







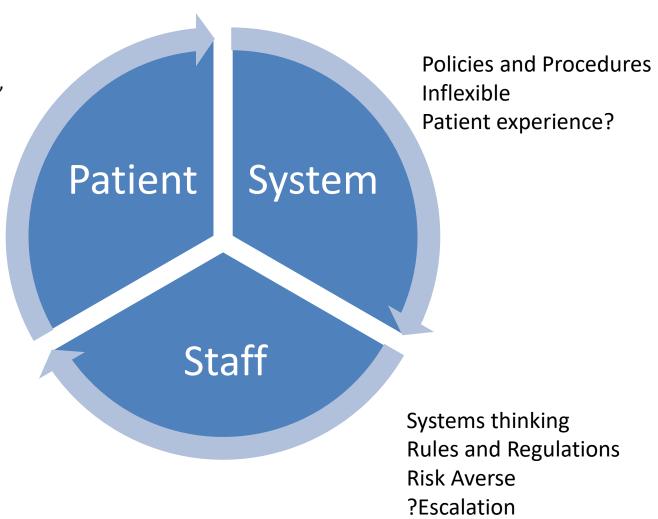




Case Study



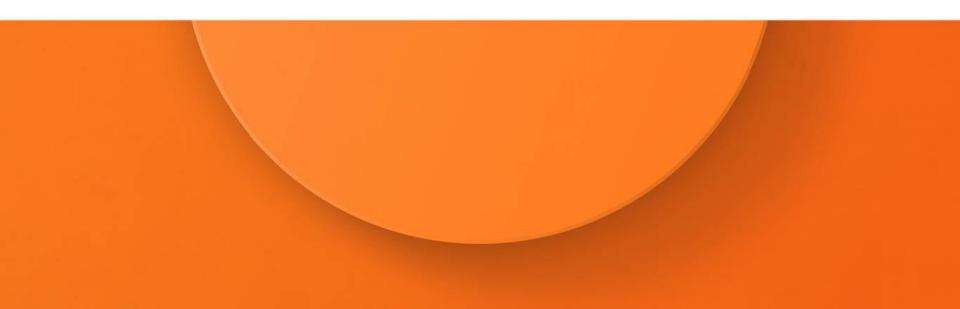
- "I know what's best"
- Dignity and Respect
- Nowhere to turn





Launch









Outstanding issues – what next?

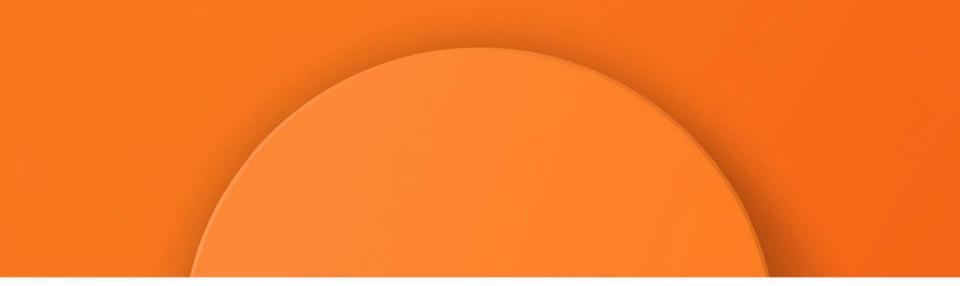
- Cultural competence
 - Māori models of health
 - Death and dying (Shared Goals of Care)
 - Understanding healing whānau, moko, kai
 - Space for whānau
 - Compulsory category on all performance reviews
 - Linked to training

Communication skills

- Awareness: what messages our actions tell; prioritising screening
- Non-verbal communication
- That individuals and whānau are whole
- Awareness of power differentials, mana
- People like me
 - Acknowledging dual role of Māori and culturally diverse staff
 - Increasing visibility of Māori volunteers/all volunteers
- Your Voice
 - Korero Mai for Staff
- Maternity, Child Health

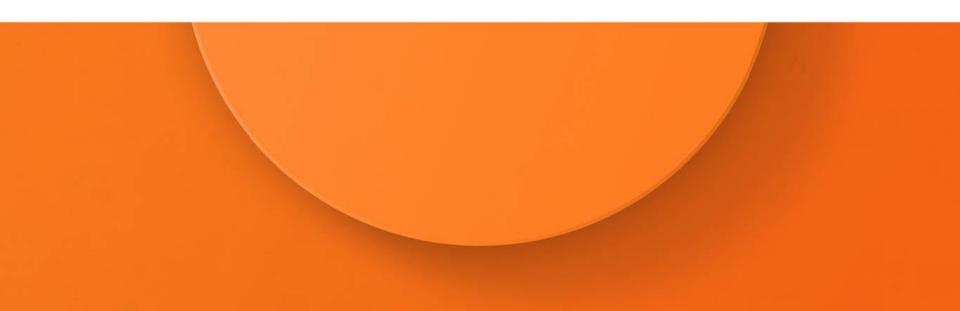






Learnings





What did we learn?

- Great Sponsors go a long way!
- Great teams get great results
- Consumers keep you honest
 - Breaks systems-thinking
- Understand your consumer on-boarding process
- Consumers may reach a point of 'overwhelm' when system realities hit
- Ethics and QI are interesting bedmates!
- Consistent measurement can be difficult in complex adaptive systems
- If you give people time to resist, they will
- Co-design results can bring out uncomfortable truths, but bring about mutually-beneficial results

'Vulnerability is the birthplace of innovation, creativity and change.' Brene Brown



Thank you



